HOW TO USE UW CONNECT

CREATING TICKETS

There are two ways to create a ticket in UW Connect: sending an email or submitting a form.

Email

If you send an email to one of Epi's UW Connect accounts (<u>epifinance@uw.edu</u>, <u>epigrants@uw.edu</u>, or <u>epifachr@uw.edu</u>), the system will automatically create a ticket and you will receive an automatic response with your ticket REF #. Please continue to reply to the email thread that references the REF # — sending a new email will open a new ticket and cause confusion. This will keep a full record of your messages as well as all responses you receive. (See "Managing your Tickets" below for more details.)

Forms

If you fill out one of our <u>UW Connect forms</u>, it will automatically create a ticket. You will receive an email response from the system, acknowledging your form submission and proving the REF # for your reference. From there, you can continue to communicate with the staff member working on your ticket via email.

MY REQUESTS PAGE

To check on the status of your tickets, visit the <u>My Requests</u> page (UW NetID login required). Once logged in, you will see a list of all active tickets on which you are the caller or watcher, including those from other UW organizations (UW-IT, Epidemiology, etc.). The My Requests page will show the ticket number, organization, the ticket description, date last modified, and the current status of the ticket.

						My Requests
	My Reque	ests				
C	Currently showing activ	e records.				
	Click here to include cl	osed records.		Search	Q ×	
	Number Ø	Org •	Description •	Last Modified Ø	Status Ø	
E	REF1057304	Epidemiology	Honorarium for Guest Lecturer	11-04-2024	In Progress	
E	REF1057303	Epidemiology	New Affiliate Status	11-04-2024	In Progress	
E	REF1057302	Epidemiology	New Grant Application	11-04-2024	In Progress	
E	REF1057301	Epidemiology	Reimbursement for SER	11-04-2024	In Progress	
E	REF1057300	Epidemiology	Temporary Paid Status AY25	11-04-2024	In Progress	
E	REF1057299	Epidemiology	Hire New Student for Winter 2025	11-04-2024	In Progress	
E	REF1057296	Epidemiology	Missed Paycheck	11-04-2024	Resolved Watching	
E	REF1027858	UW-IT	Epi Configuration Items	11-01-2024	In Progress	
E	REF1054489	UW-IT	eSignature	10-29-2024	In Progress	
	PFE1056729	HR Pavroll Heln	Security Role Change Request: 0301573 20	10.29.2024	In Progress	

You also have the option to include closed records by clicking on the button near the top of the page.

My Req	uests			
Currently showing	active records. de closed records.		Search	Q ×
Number \$	Org ≑	Description \$	Last Modified 🗢	Status 🗢
<u>RITM0024629</u>	UW-IT	Department of Epidemiology - UW Connect	02-19-2025	Delivery Watching

By default, My Requests displays information for active records, including those recently resolved. You can see a high-level status of your issue, including whether the support team is waiting on information from you.



If a ticket is marked as "Waiting on User Info," it cannot proceed without the information you provide.

INDIVIDUAL REQUEST VIEW

You can see more details by clicking on the REF # on the left side of the page, which will bring you to the Individual Request View.

equeste	r's Information	Your request has been submitted	
W NetID	 D : matthawk	Number REF1057304	
ontact N	lumber : +1 206 543-7405	State In Progress	
/hich tea	am should this request be directed to? : Academic HR	Created 3d ago	
ubject : H Request D	Honorarium for Guest Lecturer Description : Please pay honorarium	Last Modified just now	
Туре уо	Matthew L Hawkins	Send Attachments Do not attach documents containing confidential, personal, or restricted dat accordance with UW Priva data classifications.	a in ;y
MH			0
МН	◎ 3d ago		
мн	⊙ 3d ago Requester's Information	Drop files here	

This page will show you the full history of messages between the caller (you) and the staff responding to the ticket. You can also use this page to respond to messages rather than emailing. You can view/add attachments, check the current state, and see when it was last modified.

View & Add Attachments to Records

The Individual Request View is an easy way for you to view the attachment(s) that were added to the record, since you do not receive an attachment via email if the support team adds it in the system. You can also add attachments to the record directly from the drill down.

clonebackupdata.xlsx (38.7 KB)	ttachments	
KB)		a viev (38.7
	сюпераскироат	a.nisk (00.7